



\$400 Million
Follow-On Offering

svb Securities
Joint Bookrunner
November 2022

SVB Securities Serves as Joint Bookrunner for Natera's (Nasdaq: NTRA) \$400 Million Follow-On Offering

Key Transaction Highlights

- Confidentially marketed deal that publicly launched November 15th (post-close) and priced overnight
- Well oversubscribed from new and existing investors
- Base deal upsized from \$350 to \$400 million
- Base deal consisted of 11,430,000 shares of common stock offered at a price of \$35.00 per share, representing a 2.4% premium to last sale
- Natera intends to use the net proceeds from this offering for working capital and general corporate purposes and continued investments in research and development for its core technology and development of its product offerings. In addition, Natera may use a portion of the net proceeds for acquisitions of complementary businesses, technologies or other assets. However, Natera has no current understandings, agreements or commitments for any material acquisitions at this time
- This is SVB Securities' 3rd bookrun offering for Natera and 43rd bookrun equity offering in 2022

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BOSTON
53 State Street
40th Floor
Boston, MA 02109

CHARLOTTE
227 West Trade Street
Suite 2050
Charlotte, NC 28202

NASHVILLE
40 Burton Hills Boulevard
Suite 200
Nashville, TN 37215

NEW YORK
1301 Avenue of the Americas
12th Floor
New York, NY 10019

SAN FRANCISCO
255 California Street
12th Floor
San Francisco, CA 94111