



## SVB Securities Serves as Exclusive Financial Advisor to Upperline Health on its \$58 Million Strategic Capital Investment from Crestline Investors

### Key Transaction Highlights

- In April 2023, Upperline Health received a \$58 Million strategic capital investment from Crestline Investors, with participation from existing investor, Silversmith Capital Partners.
- Upperline Health is the nation's largest provider of comprehensive integrated lower extremity care with providers in Alabama, California, Florida, Georgia, Indiana, Kentucky, and Tennessee.
- In addition, Upperline Health manages ~30,000 lives under the ACO REACH (Realizing Equity, Access, and Community Health) model through CMS.
- SVB Securities acted as Exclusive Financial Advisor to Upperline Health.

### About Upperline Health

Upperline Health is the nation's largest provider dedicated to specialty value-based care. Founded in 2017 with the ambitious goal of changing specialty care, Upperline Health delivers a more efficient path for patients to receive consistent and effective treatment for chronic illnesses. Upperline Health providers coordinate patients' care among a team of specialists, nurse practitioners, care navigators, nutritionists and pharmacists for integrated treatment that addresses patients' immediate and long-term health needs.

### About Crestline Investors

Crestline Investors, Inc., founded in 1997 and based in Fort Worth, Texas, is an institutional alternative investment management firm. Crestline specializes in credit and opportunistic investments, including financing and restructuring solutions for mature private equity funds. In addition, the firm manages a multi-PM equity market-neutral hedge fund and provides beta and hedging solutions for institutional clients. The company maintains affiliate offices in New York, London, Toronto and Tokyo.

### About Silversmith Capital Partners

Founded in 2015, Silversmith Capital Partners is a Boston-based growth equity firm with \$3.3 billion of capital under management. Silversmith's mission is to partner with and support the best entrepreneurs in growing, profitable technology and healthcare companies. Representative investments include ActiveCampaign, Appfire, Apyse, DistroKid, impact.com, Iodine Software, LifeStance Health, Market Access Transformation, Upperline Health and Webflow.

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